

Finance & Real Estate

In the areas of **Finance and Real Estate**, Dr. Brodey has acted as lead partner in recent years on the following published transactions, among others:

- Advising **Green Energy VC Fund Planet A** on its **Series A** investment in Austrian start-up **Podero**, an IoT-based platform enabling utilities and consumers to optimise energy costs.
- Advising **DIF Capital Partners** on the divestment of its interests in an Austrian PPP project involving two hospitals in Vienna, as part of a broader transaction comprising the sale of six European PPP projects to UK and **European infrastructure fund manager Equitix**.
- Advising **Warburg Pincus** as local counsel on the acquisition of a minority stake in **McMakler GmbH**, a German start-up brokering real estate in Germany, Austria and France, including advice on the target's Austrian subsidiary with a particular focus on employment and real estate law.
- Advising **ARE Austrian Real Estate Development GmbH** on the acquisition of a joint venture company between **ARE Austrian Real Estate Development** and **SIGNA**, established for the development of the real estate project "**VIENNA TWENTYTWO**."
- Advising **BIG** on complex tax accounting matters in connection with the retroactive amendment of financial statements and tax returns.

Digital Industries, Creative Industries, Media & Entertainment

In the areas of **Digital Industries, Creative Industries, Media & Entertainment**, Dr. Brodey has acted as lead partner in recent years on the following published transactions, among others:

- Advising **ODEON Cinemas Group**, Europe's largest cinema operator, on the sale of its three Austrian UCI cinemas to **Constantin Film-Holding**, the buyer of **UCI Kinowelt**.
- Advising Austrian **TTTech Group**, a global leader in robust networked safety controls, on a strategic partnership with Samsung for the development of technologies for automated driving.

Transportation, Industrials and Manufacturing

In the areas of **Technology, Transportation, Industrials and Manufacturing**, Dr. Brodey has acted as lead partner in recent years, among others, on the following published transactions:

- Advising **BERGER Group** on the sale of a 49% stake in **Berger Fahrzeugtechnik** to **Schmitz Cargobull** and the establishment of a joint venture for the production of lightweight truck trailers. The transaction involved overlaps in trailer manufacturing and required merger control clearance in Austria, Germany, North Macedonia, Poland and Serbia.
- Advising **Inner Mongolia Mengtai Group Co., Ltd** on the Austrian FDI proceedings concerning its acquisition of **Alu Menziken Group** from **Montana Aerospace**.
- Advising **Sage** on the acquisition of three human capital management software solutions from **AMMONIT EDV Consulting GmbH**, an Austrian company with longstanding experience in providing software solutions for document management and human resources, including related support and consulting services.
- Advising **CANCOM SE** on the acquisition of **K-Businesscom**, a leading Austrian provider of digitalisation solutions.
- Advising **TTTech Auto**, a Vienna-based company specialising in safety software platforms for automated driving, on the acquisition of its long-standing development partner, Barcelona-based software developer Silicon Gears.
- Advising **TTTech Auto AG** on a capital increase involving an investment by **Aptiv** as a new shareholder and a follow-on investment by **Audi** as an existing shareholder. The total investment volume amounted to **EUR 250 million**, comprising **EUR 200 million** by **NYSE-listed Aptiv** and **EUR 50 million** by **Audi**.
- Advising **Easypark AB**, a leading parking app operator, on the acquisition of **ParkNow Group** from the German automobile companies Advising General Electric on the sale of its European, Middle East and Africa Commercial Distribution Finance business to Wells Fargo. and **Daimler AG**.
- Advising **Clarity & Success Beteiligungs GmbH**, a leading German provider of merchandise management systems for jewellers and part of the **Roqqio Group**, on the acquisition of Schwechat-based **service4work IT Solutions GmbH**.
- Advising **Austrian Greiner AG** on the acquisition of all remaining shares in **Eurofoam GmbH**, thereby becoming the sole shareholder of the foam specialist.
- Advising Austrian company **Miba**, a leading strategic partner of the international engine and automotive industry, on its joint venture with German metal processor **Zollern**.
- Advising **Miba AG** on the acquisition of full ownership of Brazilian sinter component manufacturer **Mahle Metal Leve Miba Sinterizados (MMLMS)**.
- Advising Czech private equity and venture capital firm **Enern** on the Series A financing of Vienna-based online sports booking platform **Eversports**.
- Advising **General Electric** on the sale of its European, Middle East and Africa Commercial Distribution Finance business to **Wells Fargo**.

Energy, Construction, Commercial & Professional Services

In the areas of **Energy, Construction, Commercial & Professional Services**, Dr. Brodey has acted as lead partner in recent years, among others, on the following published transactions:

- Advising **Raiffeisen Beteiligungsholding GmbH (RBH)** on its investment in **Energetica Industries GmbH (Energetica)**.
- Advising Austrian project financing bank **Kommunalkredit Austria AG** and energy supply and service company **eww AG** on the establishment of a photovoltaic contracting joint venture (**PeakSun PV1 GmbH**) with a third partner to develop a portfolio of rooftop photovoltaic installations in Austria.
- Advising **Hager Group**, a leading provider of electrical installation and energy management solutions for residential, commercial and industrial buildings, on the acquisition of Italian plastic conduit specialist **PM Flex**, including merger control clearance.

Life Sciences

In the areas of **Life Sciences**, Dr. Brodey has acted as lead partner in recent years, among others, on the following published transactions:

- Advising **Novo Holdings A/S**, the holding and investment company managing the assets of the **Novo Nordisk Foundation**, on the acquisition of a majority stake in **Single Use Support GmbH**.
- Advising global life sciences company Novartis and its subsidiary **Sandoz** in connection with their first tenant on the industrial **campus in Kundl**, the only remaining fully integrated antibiotics production site in Europe.
- Advising Austrian pharmaceutical group **Kwizda Pharmahandel GmbH** on a joint venture in the business area of patient-specific rebalancing of medicines with **Richter Pharma AG** and **Jacoby GM Pharma GmbH**.
- Advising private equity investor **Capvis**, as Austrian local counsel, on the acquisition of a majority stake in **Amann Girschbach Group**, one of the world's leading companies in digital dental technology, following a competitive and fast-paced bidding process.
- Advising **GlaxoSmithKline Inc.** on the acquisition of **TESARO, Inc.**, an oncology-focused company based in Waltham, Massachusetts, for an aggregate cash consideration of approximately **USD 5.1 billion (GBP 4.0 billion)**.
- Advising French long-term care operator **Orpea** and its Austrian subsidiary **SeneCura Kliniken- und Heimebetriebsgesellschaft m.b.H.** on the acquisition of **Dr. Dr. Wagner Group**, a leading player in the Austrian healthcare market with operations in post-acute and rehabilitation hospitals as well as nursing home

Consumer Goods & Services

In the areas of **Consumer Goods & Services**, Dr. Brodey has acted as lead partner in recent years, among others, on the following published transactions:

- Advising **Greiner** on the acquisition of a **27.03% stake** in **Recticel** and the subsequent tender offer for a majority shareholding in the company.
- Advising **bauMax Group** on the sale of its locations in Austria, Romania, Bulgaria, the Czech Republic, Hungary, Slovenia and Slovakia as part of its successful restructuring.
- Advising **Emmi** on the acquisition and merger control proceedings concerning the acquisition of **Leeb Biomilch** and **Hale**.
- Advising a subsidiary of **JELD-WEN Holding, Inc.**, one of the world's largest door and window manufacturers, on the strategic acquisition of the Austrian **Domoferm Group of Companies ("Domoferm")** from its holding company, **Domoferm International GmbH**.